

Probate Status Hearing Re: Filing Final Accounting

		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Calendared in error.
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
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<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: KT
		Reviewed on: 11/16/15
		Updates:
		Recommendation:
		File 1 – Inman

DOD: 10-8-97	CYNTHIA BLACKSTOCK , daughter, is Executor.	NEEDS/PROBLEMS/COMMENTS:
	Executor's First Account was settled on 2-10-14.	Minute Order 10/14/15: Mr. Knudson will file petition to close. If petition is submitted two days prior to status hearing no appearance is needed.
	At hearing on 2-10-14, the Court set this status hearing for the filing of the Second Account and/or Final Account.	
Cont. from 082914, 022515, 030415, 101415	Status Report filed 2-24-15 states the following actions have transpired since the first account was settled:	1. Need Second Account and/or Final Account or verified written status report pursuant to local rule.
Aff.Sub.Wit.	<ul style="list-style-type: none"> • Executor obtained a loan from a private party secured by a first deed of trust against the residence in the approximate amount of \$40,000.00 to cover the unpaid property taxes which were in default. As a result, a tax sale was avoided and the residence was retained. 	
Verified	<ul style="list-style-type: none"> • Executor continues to seek a loan on the property to pay the expenses of administration. It is anticipated that the residence will be distributed to Ms. Blackstock, who is the devisee of the residence, subject to such loan. She may qualify for a reverse mortgage to discharge debts and expenses of administration. 	
Inventory	<ul style="list-style-type: none"> • The creditor's claims remaining do not exceed \$500 total and counsel is contacting claimants to determine whether the claims remain outstanding or have been satisfied. 	
PTC	<ul style="list-style-type: none"> • The decedent's former spouse, Mickey Manuel, filed a claim alleging payment of property taxes, and a civil action was filed on the rejected claim. Executor filed an answer, but no further proceedings have occurred. 	
Not.Cred.	<ul style="list-style-type: none"> • Within 6-9 months, Executor anticipates being able to obtain a loan or make other arrangements for payment of fees and costs and satisfaction of outstanding claims and distribute the residence on waiver of accounting. 	
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	It is respectfully requested that administration of the estate continue and that the court set further status as appropriate.	
		Reviewed by: skc
		Reviewed on: 11/16/15
		Updates:
		Recommendation:
		File 2 - Manuel

Hiyama, Dean (for Maria Mairena – Mother – Conservator – Petitioner)
Fourth Account and Report of Conservator, Petition for Attorney's Fees, and Petition to
Dispense with Further Accountings and Petition to Release Conservator From the
Requirement of Filing of a Bond

		MARIA MAIRENA , Mother and Conservator with bond of \$56,000.00, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 9/18/11 – 4/17/15	<u>Minute Order 8/26/15:</u> Counsel is to file supplemental information at least four days prior to 11/18/15. The Court wants information with regard to who was eating at each of the restaurant meals that exceed \$20, and itemization with regard to bulk expenditures such as Costco.
		Accounting: \$367,309.18	
		Beginning POH: \$245,823.15	A declaration was filed 11/16/15.
		Ending POH: \$2,080.69 (\$1,580.69 cash plus personal property valued at \$500.00.)	
Cont. from 082615		Petitioner states the Court may dispense with accountings because this estate is a small estate as defined in Probate Code §2628(a).	<u>SEE PAGE 2</u>
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
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<input type="checkbox"/>	FTB Notice		
		Petitioner states the Conservator was authorized to stop mortgage payments on the Conservatee's home on 3/22/10. The home was foreclosed on 12/7/11. The Conservatee now resides in a home owned by her special needs trust and all accountings associated with that home are provided to the Court under the Trust accounting. All attorney fees granted in connection with this conservatorship are being paid out of the trust because of the insufficient funds in the conservatorship estate. Waiver of further accountings will assist in maintaining the trust corpus for the benefit of the Conservatee.	
		Conservator waives compensation during this account period.	
		Attorney: \$4,957.50 for 34.3 attorney hours in preparation of this accounting, itemized at Exhibit C. Petitioner was previously represented by Attorney Gary Motsenbocker, and is now represented by Attorney Dean Hiyama, who purchased, Mr. Motsenbocker's practice.	
		Petitioner requests an order:	
		1. Approving, allowing and settling the account and report of conservator as filed;	
		2. Dispensing with future accountings;	
		3. Releasing the conservator from the requirement of filing a bond in this matter; and	
		4. Other relief that the Court considers proper.	
			Reviewed by: skc
			Reviewed on: 11/16/15
			Updates:
			Recommendation:
			File 3 – Mairena

Page 2

NEEDS/PROBLEMS/COMMENTS:

1. The Court may require clarification regarding Petitioner's request to dispense accountings and exonerate bond, with reference to Probate Code §2628(a)(3) – All income spent for benefit of Conservatee.

Examiner notes that the Conservatee's income, *exclusive of public benefit payments*, does appear to qualify for dispensing accounts. However, it is difficult to determine from this four-year account what the Conservatee's typical monthly expenses consist of, given the numerous listed payments and disbursements. As noted in review of prior accounts, the disbursements schedule reflects numerous restaurant meals and retail store purchases that are not otherwise explained, as well as expenses related to the home and vehicle not owned by the conservatorship estate.

A declaration was filed 11/16/15. See Declaration for details.

4 Angel Rodriguez, Luis Levato, Justin Quintero, Matthew Quintero & Jazlin Quintero (GUARD/P) Case No. 07CEPR00053
Guardian: Mary Johnston (guardian for Justin, Matthew & Jazlin) (pro per)
Petitioner: Jose Quintero (pro per)

Petition for Visitation

		JOSE QUINTERO , father, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		MARY JOHNSTON , paternal grandmother, was appointed guardian of Justin, Matthew and Jazlin on 7/22/13.	This Petition is for JUSTIN, MATTHEW and JAZLIN ONLY.
Cont. from			1. Need Notice of Hearing.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Please see petition for details.	2. Need proof of service of the Notice of Hearing on: a. Mary Johnston (guardian) b. Christina Rodriguez (mother)
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
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<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
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<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
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<input type="checkbox"/>	Status Rpt		Reviewed on: 11/16/15
<input type="checkbox"/>	UCCJEA		Updates:
<input type="checkbox"/>	Citation		Recommendation:
<input type="checkbox"/>	FTB Notice		File 4 – Rodriguez/Quintero

Attorney
Petitioner

Sylvia Sanchez – Pro Per – Guardian)
Sanchez, Lidia (Pro Per)(Formerly represented by Attorney Julie Jones)
Hearing RE: Stipulation and Proposed Order

See file for details.			NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 9/30/15:</u> Mr. Aguirre has substituted out of this matter. Examiner notes provided in open court. 1. The Court may require clarification regarding the language and content of this agreement and/or authority for Court order thereon under the Probate Code. 2. Minute Order dated 4/26/10 dispenses notice to the father <i>unless his whereabouts become known</i> . The Court may require notice or further diligence to the father and paternal grandparents.
Cont. from 093015			<div>Reviewed by: skc</div> <div>Reviewed on: 11/16/15</div> <div>Updates:</div> <div>Recommendation:</div> <div>File 5 - Sanchez</div>
<input type="checkbox"/>	Aff.Sub.Wit.		
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<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
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<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Attorney Marshall, Jared C. (for Objectors Jeffrey Dale, Gordon Panzak, and Dalpar Investments, LLC)

7 Robert J. Johansen (CONS/PE) Case No. 11CEPR01121**Attorney Amador, Catherine A (for Sharon Shields and Linda K. Babcock – Conservators)****Probate Status Hearing Termination of proceeding for deceased conservatee**

DOD: 02/22/2014	SHARON SHIELDS , was appointed Conservator of the Person with medical consent powers and dementia medication and placement powers on 02/21/2012. LINDA K. BABCOCK , Step-Daughter, was appointed Conservator of the Estate with bond set at \$127,600.00 on 02/21/2012.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 100715		
Aff.Sub.Wit.		
Verified		
Inventory	Letters issued on 09/10/2012.	
PTC		
Not.Cred.	Notice of Status Hearing filed 08/24/2015 set this Status Hearing for Termination of Proceeding for Deceased Conservatee.	
Notice of Hrg		
Aff.Mail		
Aff.Pub.	Notice of Status Hearing filed 08/24/2015 shows notice was mailed to Sharon Shields, Linda K. Babcock, Catherine Amador and Curtis Rindlisbacher on 08/24/2015.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		1. Need Petition for Termination of Proceedings of Deceased Conservatee or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
		Reviewed by: LV
		Reviewed on: 11/16/2015
		Updates:
		Recommendation:
		File 7 – Johansen

**First and Final Account and Report of Administrator and Petition for Its Settlement,
for Allowance of Compensation to Administrator and Attorneys for Ordinary Services and for Final Distribution**

DOD: 02/17/13	STEVEN COLLINS , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: 02/18/13 – 09/01/15	
Cont. from	Accounting: \$169,716.00	
<input type="checkbox"/> Aff.Sub.Wit.	Beginning POH: \$168,236.00	
<input checked="" type="checkbox"/> Verified	Ending POH: \$169,716.00 (\$15,716.00 is cash)	
<input checked="" type="checkbox"/> Inventory		
<input checked="" type="checkbox"/> PTC	Administrator: \$6,091.48 (statutory)	
<input checked="" type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	Attorney: \$6,091.48 (statutory) (\$1,522.87 to Dean Hiyama and \$4,568.61 to G.L. Motsenbocker)	
<input checked="" type="checkbox"/> Aff.Mail	w/	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.	Closing: \$1,500.00	
Conf. Screen	Distribution, pursuant to intestate succession and Assignment of Interest in Estate Assets, is to:	
<input type="checkbox"/> Letters	06/19/13	
Duties/Supp		
Objections	Steven Collins: \$1,016.52 cash	
Video Receipt	Matthew Collins: \$1,016.52 cash, plus 2004 Hyundai Sonata vehicle and real property located 1540 E. Fairmont Ave., #107, Fresno	
CI Report		
<input checked="" type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
<input checked="" type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 11/16/15
		Updates:
		Recommendation: SUBMITTED
		File 8 – Collins

9 Edward Hawkins, III, Emmanuel Hawkins, Case No.13CEPR00624
John Hawkins, and Adam Hawkins (GUARD/P)
Atty Manjarrez, Yvette (Pro Per – Mother – Petitioner)
Petition for Visitation

Emmanuel, age 6	YVETTE MANJARREZ, Mother, is Petitioner. APRIL FLORES and JACINTO SARABIA, Paternal Grandparents, were appointed Guardians on 9-23-13. <u>Please see petition for details</u>	NEEDS/PROBLEMS/COMMENTS: Minute Order of 10/07/2015: Examiner notes provided in open court. The following issues remain: 1. Need Notice of Hearing. 2. Need proof of service of Notice of Hearing at least 15 days prior to the hearing on all relatives pursuant to Probate Code § 1460, including: <ul style="list-style-type: none"> • April Flores (Guardian) • Jacinto Sarabia (Guardian) • Edward Hawkins (Father) • Maternal Grandfather • Jackie Navarra 	
Edward, age 7			
John, age 4			
Adam, age 3			
Cont. from 100715			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg			x
<input type="checkbox"/> Aff.Mail			x
<input type="checkbox"/> Aff.Pub.			
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<input type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Letters			
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<input type="checkbox"/> Objections			
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<input type="checkbox"/> 9202			
<input type="checkbox"/> Order			n/a
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
		Reviewed by: LV	
		Reviewed on: 11/16/2015	
		Updates:	
		Recommendation:	
		File 9 – Hawkins	

Age: 7 Cont. from 041515, 071515, 072215, 081215 <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td></td></tr> <tr><td>Aff.Mail</td><td></td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202</td><td></td></tr> <tr><td>Order</td><td></td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td></td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>	Aff.Sub.Wit.		Verified		Inventory		PTC		Not.Cred.		Notice of Hrg		Aff.Mail		Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order		Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice		<p>CECILIA RODRIGUEZ, mother was appointed Guardian of the Estate on 10/29/13 with all proceeds (\$40,000.00) to be deposited into a blocked account.</p> <p>On 10/15/13, Guardian filed a Petition for Authority to Expend Money for Support and/or Maintenance and/or Education of Minor.</p> <p>On 04/15/14, the Court granted Guardian's Petition for Authority to Expend Money, etc. allowing Guardian to withdraw \$1,000.00 per month from the blocked account beginning 04/15/14 and continuing for 12 months without further court order. Minute Order from 04/15/14 set this hearing for a status hearing on 07/15/15.</p> <p>Declaration of Cecilia Rodriguez filed 7/2/15 states since the 4/29/14 order was signed, 12 months have passed wherein she was authorized to withdraw \$1,000.00 each month, plus \$870.00 for legal expenses, from the blocked trust account. On 4/15/15, the Court did not grant her Petition for Authority to Expend Money for Support and/or Maintenance and/or Education of Minor, and the matter was continued to 7/15/15 seeking further proof why \$1,000/month is necessary for the support, maintenance and education of the minor.</p> <p>The following expense are incurred monthly for the comfortable and suitable support and/or maintenance and/or education of the minor:</p> <ul style="list-style-type: none"> Rent: \$574.00 Food and household supplies: \$376.00 Utilities and telephone: \$140.00 Clothing: \$25.00 Child care: \$600.00 (1/2 for Chrystina) Transportation: \$620.00 (gas, insurance, and car payment) <p style="text-align: center;">SEE PAGE 2</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 08/12/15</u> Minute Order from 08/12/15 states: Ms. Allard-Bernhardt represents that Cecilia Rodriguez was denied Social Security benefits because her husband was not a legal citizen. The Court orders that Ms. Rodriguez may withdraw \$1,000.00 per month for the next 90 days. She is to file proof from the school registrar that she is still enrolled, attending classes, and in good academic standing at least two court days prior to 11/18/15. The Court will consider a non-appearance on that date if the proof is submitted and all is in order. Ms. Allard-Bernhardt will submit withdrawal orders.</p> <p>As of 11/16/15, nothing new has been filed since the last hearing.</p> <p>1. Need updated status report.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Reviewed by: JF</td></tr> <tr><td>Reviewed on: 11/16/15</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 10 – Rodriguez</td></tr> </table>	Reviewed by: JF	Reviewed on: 11/16/15	Updates:	Recommendation:	File 10 – Rodriguez
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File 10 – Rodriguez																																																					

Declaration of Cecilia Rodriguez filed 7/2/15 (Cont'd):

Ms. Rodriguez states prior to her husband's death, he was the main provider for the family and always worked. Ms. Rodriguez worked seasonally in field work only and otherwise cared for Christopher. She was pregnant with Chrystina at the time of her husband's death.

She is currently renting an apartment and resides there with Christopher and Chrystina, both of the children from her marriage with her deceased husband. This is in the best interests of Christopher and Chrystina.

This year, she worked a total of 48 hours a week for one month at Sunstall, a solar company. She obtained this position through a temp staffing agency. On Monday 4/27/15, she will start a job at a winery in quality control, where she will earn \$11/hour. She will be employed approx. 3 months, but is hopeful it will transpire into something long term to support herself and her children.

When working, the children are at a daycare, which takes and picks up Christopher from school and watches him before and after school. Chrystina stays there all day. The daycare charges \$30/day for both children.

Ms. Rodriguez states she currently receives transitional food stamps to help feed the children, which will end in August 2015. She is borrowing a vehicle from her cousin to provide transportation to school, doctor, grocery store for the benefit of the children. She pays gas, insurance, car payment. The most recent bank account statement shows cash on hand as of 12/31/14 of \$30,132.54.

Ms. Rodriguez respectfully prays for an order for authorization as guardian of the estate of Christopher Rodriguez to withdraw \$1,000/month without further court order to be expended for the comfortable and suitable support and/or maintenance and/or education of Christopher Rodriguez, including but not limited to rent, food, household supplies, utilities and phone, clothing and transportation, until further order of this court, or as the court may deem proper.

Supplemental Declaration of Cecilia Rodriguez filed 07/21/15 lists the college classes she has taken and states that she is currently pursuing a Certificate of Achievement in Office Technology-Medical Administrative Assistant at Reedley College. She has already completed 2 classes and plans to complete the required courses in Spring 2016. The cost is \$46/unit per semester, plus insurance fees of \$19/semester, plus books. She has completed the FAFSA (Fee Application for Federal Student Aid) and she may be eligible for student aid. She states that the \$1,000/month is needed for the next 12 months to allow her to meet the financial obligations of raising two children on her own while she attends school.

Declaration of Victoria R. Bernhardt Regarding Petition for Distribution filed 07/23/15 states: The current balance in the blocked account is \$27,133.91. Account activity printout and statement attached.

Petition for Appointment of Guardian of the Person

			ANTHONY MARSHALL , maternal step-grandfather, is petitioner. Please see petition for details. Court Investigator Report filed on 11/10/15.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Frank Solis, Jr. (father) – unless the court dispenses with notice. 3. Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Donna Acosta Galvan (paternal grandmother) b. Darrell Huxley (maternal grandfather)
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	X		
	Aff.Mail	X		
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✓	Duties/Supp			
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	Video Receipt			
✓	CI Report			
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✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: KT Reviewed on: 11/16/15 Updates: Recommendation: File 11 – Solis

First and Final Report of Administrator on Waiver of Account and Petition for Final Distribution; for Allowance of Compensation to Attorney

DOD: 3/19/15		JANICE ATWATER-EPPERSON,	NEEDS/PROBLEMS/COMMENTS:
		Administrator with Will Annexed, is	
		Petitioner.	
		Accounting is waived.	
Cont. from			
	Aff.Sub.Wit.	I & A - \$380,757.45	<p>Note: Pursuant to Local Rule 7/12/6 the Court will set a Status Hearing as follows:</p> <ul style="list-style-type: none"> Wednesday, June 29, 2016 at 9:00 a.m. in Dept. 303 for an Informal Accounting of the \$15,000.00 Closing Reserve. <p>Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required. Filing of the informal accounting of closing reserve will not generate a new hearing date.</p>
✓	Verified	POH - \$340,081.17	
✓	Inventory	Administrator - waives	
✓	PTC	Attorney - \$10,619.97	
✓	Not.Cred.	(statutory)	
✓	Notice of Hrg	Closing - \$15,000.00	
✓	Aff.Mail	Distribution, pursuant to Decedent's Will, is to:	
	Aff.Pub.	Lois Atwater - \$104,630.60, ½ interest in real property, ½ interest in personal property, ½ interest in Volvo.	
	Sp.Ntc.	Janice Atwater-Epperson - \$104,630.60, ½ interest in real property, ½ interest in personal property, ½ interest in Volvo.	
	Pers.Serv.		
	Conf. Screen		
✓	Letters	7/8/14	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		
			Reviewed by: KT
			Reviewed on: 11/17/15
			Updates:
			Recommendation: SUBMITTED
			File 12 – Jackson

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 1/18/14	SANDRA BROWN was appointed Executor with Full IAEA without bond on 3/19/15.	NEEDS/PROBLEMS/COMMENTS: Minute Order of 10/21/2015: Counsel represents to the Court that Ms. Brown informed him after the last hearing that she was obtaining new counsel, however Ms. Brown disagrees and states she has left numerous voice messages for Mr. Farmer, further stating that she still wants his representation if he will complete the work. Mr. Farmer states that he has only a draft of the Inventory and Appraisal completed at this time. The Court admonishes that removal could occur if the inventory and appraisal is not filed.
	Letters issued on 3/25/15.	
Cont. from 102115	At the hearing on 3/19/15, the Court set this status hearing for the filing of the Inventory and Appraisal.	1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 11/16/2015
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 13 – Robinson

14 Haruo K. li (Estate) Case No. 14CEPR00564**Attorney Shepard, Jeff S. (for Eiko li – Petitioner - Administrator)****Petition for Final Distribution and for Allowance of Statutory and Extraordinary****Attorneys Fees on Waivers of Accounting**

DOD: 08/31/2013		EIKO II , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on the following: <ul style="list-style-type: none"> • Andrew A. li • Suzanne Sayuri li • Bernard C. li
		Accounting is waived	
		I&A - \$300,000.00	
		POH - \$403,310.09	
		(\$296,810.09 is cash)	
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x	
<input type="checkbox"/>	Aff.Mail	x	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	09/19/14	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
		<p>Executor - \$11,500.00 (Statutory)</p> <p>Attorney - \$11,500.00 (Statutory)</p> <p>X/O - \$2,000.00 (per itemization for an excess of 13 Attorney hours @200/hour with a reduction of \$600 for sale of real property)</p> <p>Closing - \$2,000.00 (taxes)</p> <p>Distribution, pursuant to intestate succession, is to:</p> <p>Eiko li - \$92,770.02; 1/3rd interest in \$125,000 promissory note dated 09/29/2015</p> <p>Andrew A. li - \$61,846.69, 2/9th interest in \$125,000 promissory note dated 09/29/2015</p> <p>Suzanne Sayuri li - \$61,846.69, 2/9th interest in \$125,000 promissory note dated 09/29/2015</p> <p>Bernard C. li - \$61,846.69, 2/9th interest in \$125,000 promissory note dated 09/29/2015</p>	
			Reviewed by: LV
			Reviewed on: 11/16/2015
			Updates:
			Recommendation:
			File 14 – li

15 Wilan Campos (Estate) Case No. 14CEPR00729**Attorney Fanucchi, Edward L. (for Maria G. Campos – Administrator)****Probate Status Hearing Re: Filing of the First Account or Final Distribution**

DOD: 02/26/2014	MARIA G. CAMPOS , Spouse, was appointed Administrator with full IAEA authority with bond set at \$181,123.00 on 09/18/2014.	NEEDS/PROBLEMS/COMMENTS: 1. Need First Account or Petition for Final Distribution.
	Letters issued on 10/24/2014.	
Cont. from		
Aff.Sub.Wit.	Final Inventory and Appraisal filed 12/30/2014 shows an estate valued at \$749,500.00.	
Verified		
Inventory		
PTC		
Not.Cred.	Minute Order of 09/18/2015 set this Status Hearing for the filing of the First Account or Final Distribution.	
Notice of Hrg		
Aff.Mail	Status Report Re Filing of First and Final Account filed 11/16/2015 states during the decedent's lifetime, he farmed the real properties inventoried with his brothers. Each of them has a home on the different parcels of land. The Administrator has been in discussion with the decedent's brothers regarding the parcels in which the decedent held a separate property interest in and is working with these brothers to reach an agreement as to how to divide the parcels in a manner that is equal and in compliance with what the decedent and his brothers had agreed verbally before the unexpected death of the decedent.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting	Mr. Fanucchi states he will not be attending the status hearing in this matter set for 11/18/2015 as he will be out of town on that date. His associate will be attending the hearing in his place. Therefore, it is respectfully requested that this matter be continued a period of 90 days in order to continue working on a distribution plan.	
Status Rpt		Reviewed by: LV
UCCJEA		Reviewed on: 11/16/2015
Citation		Updates:
FTB Notice		Recommendation:
		File 15 – Campos

16 Emma Shizuko Kawano (Estate) Case No. 15CEPR00273

Petitioner Kawano, Darlene Tomiko (Pro Per – Administrator)

Probate Status Hearing Re: Filing of the Inventory and Appraisal

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR. FINAL INVENTORY AND APPRAISAL FILED 11/12/2015.</u></p>
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		<p>Reviewed by: lv</p> <p>Reviewed on: 11/16/2015</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16 – Kawano</p>

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR. FINAL INVENTORY AND APPRAISAL FILED 07/22/2015.</u></p>
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: lv
		Reviewed on: 11/16/2015
		Updates:
		Recommendation:
		File 17 – Stubblefield

First and Final Report of Personal Representative; Petition for Final Distribution on Waiver of Account; Waiver of Fees by Personal Representative; and Payment of Compensation to Attorney for Ordinary Services

DOD: 2/7/15			JUSTIN HINKLE , Grandson and Administrator with Full IAEA without bond, is Petitioner. Accounting is waived I&A: \$166,500.00 POH: \$166,500.00 (real property, two vehicles) Administrator (Statutory): Waived Attorney (Statutory): \$5,995.00 Costs: \$1,441.50 (filing, publication, appraisal) Distribution pursuant to intestate succession: Justin Hinkle: A 50% undivided interest in the real property and two vehicles Jessica Hinkle: A 50% undivided interest in the real property and two vehicles	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 11/16/15	
			Updates:	
			Recommendation: SUBMITTED	
			File 18 – Hinkle	

Probate Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 3/15/15		MICHELLE NEAL , Daughter, was appointed Executor with Full IAEA without bond on 6/8/15. Letters issued 7/10/15. At the hearing on 6/8/15, the Court set this status hearing for the filing of the Inventory and Appraisal.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal per Probate Code §8800 or written status report per Local Rule 7.5.	
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: skc				
Reviewed on: 11/16/15				
Updates:				
Recommendation:				
File 19 – Prezioso				

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 12/10/14	DANIEL TRZEBIATOWSKI , friend, was appointed Executor without bond on 06/17/15. Minute Order from 06/17/15 set this matter for status regarding filing of the Inventory & Appraisal.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory & Appraisal and/or verified status report.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
Reviewed by: JF		
Reviewed on: 11/16/15		
Updates:		
Recommendation:		
File 20 – Capet		

Probate Status Hearing RE: Filing of the Inventory and Appraisal

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 11/16/15
		Updates:
		Recommendation:
		File 21 – Owen

Probate Status Hearing Re: Filing Proof of Bond

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 11/16/15
		Updates:
		Recommendation:
		File 22 – Benlien

Attorney Heather H. Kruthers (for Petitioner Public Guardian)
 Attorney Ryan M. Janisse (retained by Proposed Conservatee)

Probate Status Hearing Re: Filing of the Final Account of Resigning Conservator

		<p>PUBLIC GUARDIAN filed a Petition for Appointment of Successor Conservator of the Person and Estate without bond on 7/17/2015.</p> <p>Minute Order dated 8/19/2015 from the hearing on the petition states the Court will sign the order upon receipt of resignation from the current Conservator [Carolyn Sadler.] No appearance is necessary on 11/18/2015 if the petition is filed at least 2 court days prior.</p> <p>Status Report filed by Ryan Janisse, Attorney for Conservatee, on 11/13/2015 states:</p> <ul style="list-style-type: none"> Conservatee has been under conservatorship in his place of residence, San Mateo County, with CAROLYN SADLER becoming permanent conservator on 4/26/2013; after receiving medical treatment and rehabilitation, Conservatee moved in with his father in Fresno and has resided in Fresno ever since; Ms. Sadler's petition to have her resignation confirmed and to transfer venue to Fresno County in November 2014 was denied, and Ms. Sadler contacted the PUBLIC GUARDIAN to bring a petition for appointment of successor in Fresno County; At the hearing on the petition on 8/19/2015, Attorney Janisse represented to the Court that Ms. Sadler's attorney informed him that he would bring an ex parte application to transfer venue, which was never brought; Attorney Janisse prepared moving papers to have the case transferred to Fresno County; he was contacted by the San Mateo County Probate Judge, indicating concern about this case regarding Ms. Sadler's performance of duties, and San Mateo set an OSC hearing; attached as Exhibits 1, 2, and 3 are copies of Court Investigator Julie Weidner's Report, Ms. Sadler's declaration, and Ms. Sadler's response [respectively]; <p align="center">~Please see additional page~</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Status Report filed 11/13/2015 states the San Mateo County Court removed Carolyn Sadler as Conservator, but does not indicate whether there exists a current vacancy in the office of Conservator such that the Fresno County Public Guardian can be appointed.</p>
Cont. from			
Aff.Sub.Wit.			
Verified	X		
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
✓ Aff.Mail	W/		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
PG Report			
Order			
Aff. Posting			
✓ Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: LEG
Reviewed on: 11/17/15
Updates:
Recommendation:
File 23 – Eidson

Status Report filed by Ryan Janisse on 11/13/2015, continued:

- At the OSC on 10/30/2015, Ms. Sadler was removed and the Court ordered venue transferred to Fresno County; however, the Court retained jurisdiction of Ms. Sadler's final account and ordered it to be filed by 11/9/2015;
- To date, Mr. Janisse has not received a copy of the Final Account, and will confirm the status before the hearing in Fresno on 11/18/2015; Mr. Janisse has been in contact with the Public Guardian and County Counsel throughout this ordeal.

Attorney Shumate, Mary D., of Nevada (for Petitioner Sharon Massengale, daughter)

Petition for Appointment of Probate Conservator of the Person & Estate

		NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
Cont. from 091615, 102115		SHARON MASSENGALE , daughter, is Petitioner and requests appointment as Conservator of the Person with medical consent powers, and of the Estate [bond requirement is not addressed.]	Court Investigator Advised Rights on 9/10/2015.
	Aff.Sub.Wit.		Voting Rights Affected – Need Minute Order.
✓	Verified		Continued from 10/21/2015. Minute Order states matter is continued due to the defects listed in the examiner's notes.
	Inventory		Note for background: Minute Order dated 9/16/2015 from the last hearing states, in pertinent part, that it is estimated that there will be ~\$100,000.00 left from the settlement after fees and costs.
	Cap. Dec.	X	The following issues from the last hearing remain:
	Not.Cred.		1. Order on Court Fee Waiver filed 8/17/2015 denies the fee waiver. Need payment of \$435.00 filing fee for the <i>Petition for Appointment of Probate Conservator</i> filed 8/17/2015.
✓	Notice of Hrg		2. Item 1(c) of <i>Petition</i> does not address bond for the Conservatorship estate. Based upon representation that ~\$100,000.00 would comprise the Conservatorship estate, bond is required in the sum of \$110,000.00 pursuant to Probate Code § 2320 and CA Rule of Court 7.207. <i>Petition</i> also does not address whether the settlement funds would be placed into a blocked account for the Conservatorship estate. If the funds will be deposited into a blocked account, need <i>Order to Deposit Money Into Blocked Account</i> .
✓	Aff.Mail	W / O	~Please see additional page~
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation	X	
	FTB Notice		
			Reviewed by: LEG
			Reviewed on: 11/17/15
			Updates:
			Recommendation:
			File 24 – Patton

NEEDS/PROBLEMS/COMMENTS, continued:

3. Need *Citation for Conservatorship* pursuant to Probate Code § 1823, and proof of personal service of the *Citation* on the proposed Conservatee, **Hazel Patton**, with a copy of the *Petition for Appointment of Probate Conservator* pursuant to Probate Code § 1824. (Note: *Proof of Service by Mail of the Notice of Hearing* filed 10/23/2015 states the proposed Conservatee was notified via Attorney due to her lack of capacity to understand. However, the capacity of the proposed Conservatee is not relevant to the requirement to personally serve the proposed Conservatee with a *Citation*.)
4. Proof of Service by Mail of the *Notice of Hearing* filed 10/23/2015 does not show that a copy of the *Petition for Appointment of Probate Conservator* was served with the notice as required pursuant to Probate Code § 1822.
5. *Petition* requests medical consent powers. Need *Medical Capacity Declaration* in support of Petitioner's request pursuant to Probate Code § 1890(c).
6. Need *Conservatorship Video Viewing Certificate* pursuant to Local Rule 7.15.9(A). Petitioner can visit the Court's website @ <http://www.fresno.courts.ca.gov/Probate/conservatorship> which provides a link to view the video and printable receipt for viewing that must be filed with the Court.

Court Investigator's Report was filed on 9/11/2015.

Note: If *Petition* is granted, Court will set status hearings as follows:

- **Tuesday, January 19, 2016 at 9:00 a.m. in Dept. 303** for filing proof of bond or receipt for blocked account;
- **Thursday, February 25, 2016 at 9:00 a.m. in Dept. 303** for filing of inventory and appraisal; and
- **Thursday, December 15, 2016 at 9:00 a.m. in Dept. 303** for filing of first account of the conservatorship.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

DOD: 2/24/09		ROSALIA LANUZA , Spouse, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		40 days since DOD	<u>CONTINUED TO 12/7/15</u> Per attorney request.
Cont. from 093015		No other proceedings	The following issue remains noted for reference:
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		1. It does not appear this petition can go forward as prayed. Attachment #14 indicates the decedent was survived by a spouse (Petitioner) and two minor children. Attachment #11 states the decedent owned a 100% interest in the property, and the attached Grant Deed recorded 6/20/07 grants the property to "Alvaro L. Lanuza, a single man." Therefore, it appears the decedent owned this property as his <u>separate</u> property, which would pass 1/3 to Petitioner, and 1/3 to each of his two minor children pursuant to Probate Code §6401(c)(3). Petitioner's declaration filed 9/29/15 amends the request per the above issue; however, it does not appear this petition can be amended to this request, since pursuant to Probate Code §13150, all successors in interest must petition, and in this case, two of the successors are minors. No guardian of the estate has been authorized to petition or receive property on their behalf. Therefore, it does not appear this petition can go forward.
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 11/16/15
			Updates:
			Recommendation:
			File 25 – Lanuza

Petition for Appointment of Guardian of the Person

Age: 8	<u>TEMPORARY EXPIRES 11/18/15</u>	NEEDS/PROBLEMS/COMMENTS:
	GLORIA MATHEWS , maternal grandmother, is Petitioner.	
	Father: EMILIO RUIZ – personally served on 9/20/15.	
Cont. from	Mother: MAILE MATHEWS PEREZ – Consent & Waiver of Notice filed 10/29/15	
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandfather: GEORGE RUIZ – served on 9/18/15	
<input checked="" type="checkbox"/> Verified	Paternal grandmother: CHARLOTTE RUIZ – served on 9/18/15	
<input type="checkbox"/> Inventory	Maternal grandfather: JORGE J. PEREZ – served on 9/18/15.	
<input type="checkbox"/> PTC	Petitioner states [See file for details].	
<input type="checkbox"/> Not.Cred.	Court Investigator Samantha Henson filed a report on 11/10/15.	
<input checked="" type="checkbox"/> Notice of Hrg		
<input checked="" type="checkbox"/> Aff.Mail w/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv. w/		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 11/16/15
		Updates:
		Recommendation:
		File 26 – Ruiz

Petition for Appointment of Guardian of the Person

Ayden, 5	<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS:
Alijah, 1	JEANETTE MARTINEZ , maternal grandmother, is Petitioner.		<p>1. Proof of service filed 10/13/15 indicates that service was mailed to Eleanor Cantu and Paul Cuadros; however, it is unclear what their relationships are to the minors.</p> <p>2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Minor</i> <u>or</u> <i>Consent & Waiver of Notice</i> <u>or</u> <i>Declaration of Due Diligence</i> for:</p> <p>a. Ayden's Paternal grandfather</p> <p>b. Alijah's paternal grandparents</p>
	Father (Ayden): DUSTIN CUADROS – <i>currently incarcerated; personally served on 10/27/15</i>		
	Father (Alijah): JOSHUA GONZALES – <i>personally served on 10/02/15</i>		
Cont. from	Mother: VERONICA VALENZUELA – <i>personally served on 09/23/15</i>		
<input type="checkbox"/> Aff.Sub.Wit.			
✓ Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
✓ Notice of Hrg	<u>Ayden:</u>		
✓ Aff.Mail	Paternal grandfather: NOT LISTED		
<input type="checkbox"/> Aff.Pub.	Paternal grandmother: MARSHA CUADROS – <i>served by mail on 10/05/15</i>		
<input type="checkbox"/> Sp.Ntc.			
✓ Pers.Serv.	w/		
✓ Conf. Screen	<u>Alijah:</u>		
✓ Letters	Paternal grandfather: NOT LISTED		
✓ Duties/Supp	Paternal grandmother: HELEN		
<input type="checkbox"/> Objections	Maternal grandfather: JAIME VALENZUELA – <i>served by mail on 10/05/15</i>		
<input type="checkbox"/> Video Receipt	Petitioner states: [see file for details].		
✓ CI Report	Court Investigator Dina Calvillo filed a report on 11/12/15.		
<input type="checkbox"/> 9202			
✓ Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
✓ UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 11/16/15
			Updates:
			Recommendation:
			File 27 – Gonzales/Martinez

Petition for Appointment of Probate Conservator of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS: Court Investigator advised rights on 11/2/15 Voting rights affected – need minute order
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail	W		
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.	W		
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input checked="" type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 11/16/15	
			Updates:	
			Recommendation:	
			File 28 – Duarte	

Petition for Letters of Administration; Authorization to Administer Under IAEA

DOD: 4/8/14		EDWARD ANTHONY GUTHERY, Grandson, is Petitioner and requests appointment as Administrator with Full IAEA without bond. All heirs waive bond. Full IAEA – ok Decedent died intestate Residence: Fresno Publication: Business Journal Final I&A filed 10/26/15 reflects that the estate consists of real property valued at \$175,000.00. Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: 1. Need Order for Probate (DE-140) <u>Note:</u> If granted, the Court will set a status hearing for the filing of the first or final account as follows: • Wednesday, Jan. 18, 2017 If the proper document is filed prior to the status hearing pursuant to Local Rule 7.5, the status hearing may come off calendar. (The Final I&A was filed concurrently with this petition; therefore, no other status hearing is necessary.)	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			x
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: skc				
Reviewed on: 11/16/15				
Updates:				
Recommendation:				
File 29 – Guthery				

Petition for Probate of Will and for Letters Testamentary with IAEA

DOD: 9/16/15		<p>ANTOINE E. HOMSI, Nephew and Named Executor without bond, is Petitioner.</p> <p>Full IAEA – ok</p> <p>Will dated 2/3/03</p> <p>Residence: Fresno Publication: Business Journal</p> <p>Estimated value of estate: Real property: \$200,000.00</p> <p>Probate Referee: Steven Diebert</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> The Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Wednesday, April 13, 2016 for filing the Inventory and Appraisal Wednesday, Jan. 18, 2017 for filing the first account or petition for final distribution <p>If the proper documents are filed pursuant to Local Rule 7.5, the status hearings may come off calendar.</p>	
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
<p>Reviewed by: skc</p> <p>Reviewed on: 11/16/15</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 30 – Kalebjian</p>				

